Job Reporting & Reconciliation SERV



Reporting Process



1. Lock Job Records

• Mark completed Jobs as "Reported"

2. Review ServTraq Reports for EARS Reporting

- CSD Monthly Report
- Jobs Check Report

3. Review and Revise the Reports

- Check with Finance for Approval
 - If changes are needed, Unreport the Jobs, make edits and restart the reporting process.
- 4. Send the eCORE Transfer if no DPA changes are needed
- 5. Do the EARS reporting if no DPA changes are needed

Before Reporting, Review and Print "Jobs Check Report"



Jobs Check Report

Stop Date:*	2/22/2019		*	
Last Job Entry Date:*	2/22/2019	-		
		Submit		

Jobs Check

Jobs completed by 2/22/2019, Not Reported, Entered on or before 2/22/2019

*

831 CONSERVE 2018								
List Name / Address	DwellingID	JobID	Completed	Labor	Sub.	Fees	Materials	Job Total
AIR CONDITIONING, ASSOCIA	TED HEATING	26406 LUC	IE LN SALINAS	93908				
	43988	48761	2/11/2019	\$73.56	\$0.00	\$0.00	\$0.00	\$73.56
APPLIANCE, ASAP		716 POPL/	AR AVE SANTA	CRUZ 95062				
	43970	48729	2/4/2019	\$165.35	\$0.00	\$0.00	\$0.00	\$165.35
APPLIANCE, ASAP		526 PILGR	IM DR CAPITO	LA 95010				
	43975	48741	2/14/2019	\$33.07	\$0.00	\$0.00	\$0.00	\$33.07
BOTELHO, JAMES		22662 EQU	JIPOISE RD MO	NTEREY 9394	10			
	43900	48621	2/14/2019	\$144.93	\$0.00	\$0.00	\$0.00	\$144.93
COLLECTIVE, THE BUILDERS		POPLAR S	ANTA CRUZ 95	062				
	43971	48730	2/4/2019	\$66.14	\$0.00	\$0.00	\$0.00	\$86.14
ENTERPRISES, MENDONSA		BRIGHTON	AVE KING CIT	Y 93930				
	43909	48635	2/1/2019	\$231.48	\$0.00	\$0.00	\$0.00	\$231.48
HEATING COMPANY, OCEAN A	JR AND	126 DOVE	WOOD LN APTO	DS 95003				
	43953	48703	2/4/2019	\$165.35	\$0.00	\$0.00	\$0.00	\$165.35
MESSIAH, SAMIR		380 EL CAI	MINITO RD CAR	RMEL VALLEY	93924			
	43859	48620	2/1/2019	\$165.70	\$0.00	\$0.00	\$0.00	\$165.70
ORTIZ, EDUARDO		210 PROSP	PECT ST WATS	ONVILLE 9507	6			
	43922	48652	2/15/2019	\$165.35	\$0.00	\$0.00	\$0.00	\$165.35
PLUMBING HEATING, CHRIS \	MILSON	26360 RIVE	ER PARK PL CA	RMEL 93923				
	43948	48695	2/1/2019	\$165.35	\$0.00	\$0.00	\$0.00	\$165.35
SCHOLL, CHARLES		168 PACIFI	IC CT MARINA	93933				
	43989	48762	2/11/2019	\$165.35	\$0.00	\$0.00	\$0.00	\$165.35
Program: 831 CONSERVE 2018	8 contains 11	jobs.		\$1,541.61	\$0.00	\$0.00	\$0.00	\$1,541.61
EHC \$ 2019								
List Name / Address CADENA, MARIA REFUGIO	DwellingID	JobID 1220 OAK/	Completed AVE GREENFIE	Labor LD 93927	Sub.	Fees	Materials	Job Total

Lists jobs marked completed but not reported, shows programs and totals in a break down

Select the Jobs you would like to report and click "Mark Reported" to generate the CSD Monthly (EARS) Report data.



A Home		Job F	Reporting		-				
IT Contacts	End Dat	a.	Penorted Dat	2/15/2010	Mark Pen	orted Q a008	E Database Transfer	Defrech List _	Frenant I
% HEAP			Drearam	Job Control Code	Joh ID	Dwalling ID	Joh Type	Completed Date	Export t
🔆 Weatherization		0		JOD CONTON CODE	48714	42846		2/7/2019	COLLI
- 🁫 Dwelling/Job Search		0	831 CONSERVE 2018		48761	43988	PRIVATE CONTRACTING	2/11/2019	AIR CO
☐ ☐ I ☐ Open Jobs List		0	831 CONSERVE 2018		<u>48729</u>	<u>43970</u>	PRIVATE CONTRACTING	2/4/2019	APPLI
Appointment Schedule		0	831 CONSERVE 2018		<u>48741</u>	<u>43975</u>	PRIVATE CONTRACTING	2/14/2019	APPLI
- Sweatherization Marketing		0	831 CONSERVE 2018		<u>48621</u>	<u>43900</u>	PRIVATE CONTRACTING	2/14/2019	BOTEL
- 🍶 UA Marketing from Weatherization Jobs Completed		0	831 CONSERVE 2018		<u>48730</u>	<u>43971</u>	PRIVATE CONTRACTING	2/4/2019	COLLE
🖕 🔆 Weatherization Admin		0	831 CONSERVE 2018		<u>48635</u>	43909	PRIVATE CONTRACTING	2/1/2019	ENTER
Dwellings not in SmartyStreets		0	831 CONSERVE 2018		<u>48703</u>	<u>43953</u>	PRIVATE CONTRACTING	2/4/2019	HEATI AND
- S Unreport Jobs		0	831 CONSERVE 2018		<u>48620</u>	<u>43859</u>	PRIVATE CONTRACTING	2/1/2019	MESSI
Performance Measure Checklist		0	831 CONSERVE 2018		<u>48652</u>	<u>43922</u>	PRIVATE CONTRACTING	2/15/2019	ORTIZ
- 🔥 Contract Expense Entry - 🏰 Ineligible Address List	•	۲	831 CONSERVE 2018		<u>48695</u>	<u>43948</u>	PRIVATE CONTRACTING	2/1/2019	PLUME WILSO
🕞 🚯 CSD eCORE Database Reporting		0	831 CONSERVE 2018		<u>48762</u>	<u>43989</u>	PRIVATE CONTRACTING	2/11/2019	SCHO
- 😓 CSD eCORE Database Rejected Records		0	EHCS 2019		48726	43218	ECIP HEATING/COOLING	2/5/2019	CADE



Print the CSD Monthly Report and review

Home * I Contacts *	CSD Monthly Report		
heap ¥	- Report Parameters		
* Weatherization *	Reported Date:* 2/15/2019		
🧧 Inventory 🛛 🗧		Submit	
Reports *	Ø S S Page 1 of 2 D DI ■ PDF		
🕀 🔀 Daily Reports	MONTHLY WEATHERIZATION REIMBURSEMEN	IT/ACTIVITY REPORT LIHEAP	WEATHERIZATION 2018
Weatherization Reports	Contractor:	Contract Number:	Report Period:
- 🧾 Job Tracking Sheets	CENTRAL COAST ENERGY SERVICES, INC.	18B-4037	2/15/2019
- 📂 Job File Labels	130 - WX TRAINING AND TECHNICAL ASSISTANCE COSTS		
Jobs Check	140 - WX PROGRAM COSTS DETAILS		
Jobs Check Outstanding Invoices	150 MX PROGRAM ACIVITIES COSTS		
Jobs Not Completed, Activity Entered	1. Wx Program Activities	\$0.0000	$\overline{}$
- 💼 Measures Check	160 - OTHER PROON MODELS		
- 📋 Materials Entered on Not Reported Jobs	1. Wages-Field Staff	\$0.0000	
- 📋 Unused Special Order Items On Completed Jobs	2. Wages-Program Management & Support	\$0.0000	
- 📋 Jobsheet Line Details Summary	3. Workers' Compensation	\$0.0000	
CSD Monthly Report	4. Lodging and Per Diem	\$0.0000	
 Materials by Account Code Reported 	5. Disposal Fees	\$0.0000	
- E Measures Installed List	6. Historic Preservation Review	\$0.0000	
- 📋 Inventory Usage by Reported Date			

Report to EARS from CSD Monthly Report



15 Agency: 60018 - C-SET Program: LIHEAP Subprogram: LIHEAP Project: Weatherization Contro 6 Adjustment: 0	act Number: 15B-3043
Select Section 20 - WEATHERIZATION PROGRAM COSTS	•
Line Items	
Intake	41541.58
Outreach	3744.32
Training and Technical Assistance	2853.19
Direct Program Activities (From Section 190)	6969.82
Liability Insurance	2220.42
Major Vehicle and Field Equipment (More than \$5,000)	4064.79
Minor Vehicle and Field Equipment (Less than \$5,000)	.00
Workers' Compensation	7299.54
General Operating Expenditures	7042.06
Training and Technical Assistance - Solar Hot Water Heating	.00
Total:	75735.72



Transfer to eCORE



습 Home	-	Job F	Reporting						
a Contacts	5.154								02000000
C HEAP	End Dar			le: [2/15/2019]	- Mark Rep	Dwelling ID	Leb Type	Completed Date	Export
🛠 Weatherization		•	I THEAP WX 2019	Job Control Code	48714	42846		2/7/2019	COLL
M Dwelling/Job Search Scheduling		0	831 CONSERVE 2018		48761	43988	PRIVATE CONTRACTING	2/11/2019	AIR C
- IΞ Open Jobs List		0	831 CONSERVE 2018		<u>48729</u>	<u>43970</u>	PRIVATE CONTRACTING	2/4/2019	APPLI
Appointment Schedule		0	831 CONSERVE 2018		<u>48741</u>	<u>43975</u>	PRIVATE CONTRACTING	2/14/2019	APPLJ
- 🔝 Weatherization Marketing		۲	831 CONSERVE 2018		<u>48621</u>	<u>43900</u>	PRIVATE CONTRACTING	2/14/2019	BOTE
- 🝶 UA Marketing from Weatherization Jobs Completed		0	831 CONSERVE 2018		<u>48730</u>	<u>43971</u>	PRIVATE CONTRACTING	2/4/2019	COLLE
😑 🔅 Weatherization Admin		0	831 CONSERVE 2018		<u>48635</u>	43909	PRIVATE CONTRACTING	2/1/2019	ENTE
Dwellings not in SmartyStreets		0	831 CONSERVE 2018		<u>48703</u>	43953	PRIVATE CONTRACTING	2/4/2019	HEAT.
- S Unreport Jobs		0	831 CONSERVE 2018		<u>48620</u>	<u>43859</u>	PRIVATE CONTRACTING	2/1/2019	MESS
- 🏴 Performance Measure Checklist		0	831 CONSERVE 2018		<u>48652</u>	<u>43922</u>	PRIVATE CONTRACTING	2/15/2019	ORTIZ
- 16 Contract Expense Entry A Ineligible Address List	· 🗆	۲	831 CONSERVE 2018		<u>48695</u>	<u>43948</u>	PRIVATE CONTRACTING	2/1/2019	PLUM
G 🖪 CSD eCORE Database Reporting		0	831 CONSERVE 2018		<u>48762</u>	43989	PRIVATE CONTRACTING	2/11/2019	SCHO
- 🎭 CSD eCORE Database Rejected Records		0	EHCS 2019		48726	43218	ECIP HEATING/COOLING	2/5/2019	CADE

You Transferred, Now what?







Check for eCORE Submission Email



From: noreply@csd.ca.gov [mailto:noreply@csd.ca.gov] Sent: Tuesday, February 19, 2019 12:44 PM To: Julie Garcia <julie@energyservices.org> Subject: Your batch submission has been processed.

JobBatchId: 22444 Vendor: 60407 BatchGUID: 6e441019-e770-4bb3-bb71-f42189847769 You can now use the API, the WCF service or the report on the CSD provider site to retrieve the detailed results.



ServTraq will check for Updates from CSD, you can Manually check as well



SFRV₇

Check for Rejected Records

SEKVTRAQ									New Sec.		
🚰 Home	Weatherizatio	n Database (eCOR	E Database	Rejections							
[]] Contacts	X Weautenzauor	il Database (ecoliti	L Database) Nejections							
Sh HEAP	🖉 Clear Rejection 🗙 De	riete Rejection @ Refresh	List 🕴 🛓 Export	t List 💌						Enter Search Criteria.	
🛠 Weatherization	Transfer Batch ID	Ψ Job ID Ψ	Dwelling ID +	Customer	 Transfer Date +	User	 CSD Code	(. .	Rejection Reason	*	Measure
Dwelling/Job Search Scheduling	46839ce2-c597-4002-8caf- f1b4b9672f56	18927	32664	ARMENTA DIANE	2/25/2019 2:06:45 PM	MARTA RUIZ	3N		THE DWELLING CONTROL CODE USED ON TH MATCH THE DWELLING CONTROL CODE PRE THIS ADDRESS 1225 S 36TH ST SAN DIEGO ADDRESS WAS PREVIOUSLY REPORTED UNI CODE 32665-18928.	HIS JOB DOES NOT MIDUSLY USED FOR I CA 92113-3104. THIS DER DWELLING CONTROL	
Appointment Schedule											
🚓 Weatherization Marketing											
Weatherization Admin E Dwellings not in SmartyStreets											
Job Reporting											
Contract Expense Entry											
CSD eCORE Database Reporting											
CSD eCORE Database Rejected Records											
CSD eCORE Database EARS Reconciliation Ac CSD eCORE Database Prior Period Adjustmen											
Gill LIWP Program LIMEAP Measures w/LIWP Equivalent Installer											

Rejections?





Correct Rejected/Failed Job Records

Procedure:

- 1. Un-Report the rejected job(s)
- 2. Make Job Data Updates
- 3. Clear the Rejection(s)
 - Job status will be CORRECTED
- 4. Report the Jobs
 - Report the Job in the <u>SAME</u> Reporting Period as initially submitted
- 5. Send the Wx eCORE Transfer
 - From within Job Reporting Screen
- 6. Possible EARS Adjustment If DPA totals changed



Unlock jobs for editing by "Unreporting"





Open the Job ID and update the data that needs to be changed





Clear the Rejection(s)



Scroll down to the **Rejections** section and *clear* <u>all</u> the rejection reason(s)

🖰 Central Co	Central Coast Energy Services, Inc. [US] https://www.servtraqazure.com/Job.aspx?JobID=3539&DwellingID=4374&mac=bbb0e4c07b74fdc99004c1ca4ebbeac0												
💾 Save	💾 Save and Close	🚱 Exit	💥 Delete	🐵 Refresh	🕞 Link	🕒 Unlink	📋 Jobsh	eet Details	Clone J	ob			
v 📄 Se	ections Assessment Items	Reje	ections	· · · ·									-
-	Job Details		Rejection Reason Measure Notes Status Date Transfer Batch ID C									Clear Date	
*	Measures Validation Summary Rejections		3 × 🖉	CONTRACT NUME CODE: ECCS IS I	BER: 16B-40 NOT A VALID	42 AND SUBPF COMBINATIO	ROGRAM N.	COMBUSTION APPLIANCE SAFETY POST TEST	N F-	3/4/2016	6f781eb4-8910- 40f1-9cb3- e9ab0fc73b34	3/5/2016	
👻 🦢 Re	Notes Notes Appointments		6 × /	CONTRACT NUME CODE: ECCS AND TYPE CODE 43 A IS NOT A VALID	BER: 16B-40 D MEASURE (ND MEASURE COMBINATIO	42 AND SUBP CODE: 2 AND E SECTION NU	ROGRAM MEASURE MBER 219	COMBUSTION APPLIANCE SAFETY POST TEST	N F-	3/4/2016	6f781eb4-8910 40f1-9cb3- e9ab0fc73b34	3/5/2016	
P 20 20	 Status History Files Audit/Change History 	Not	es					Entry	Date Enter	red By	Indated Date	t Undated By	

Audit/Change History



Check into changes, and entries done to the job

👻 🗁 Se

👻 🗁 Re

ctions	Mudit/Change history for JobID	- 41468, Address - 166 CARNATION I	DR, FREEDOM,	95019 - Google Chrom	e				- 0
Assessment Items	🔒 Central Coast Energy Service:	, Inc. [US] https://www.servtr	aqazure.co	m/JobAudit.aspx	JobID=41468&	DwellingID=	10840		
Job Details Measures Validation Summary	🧑 Job Audit/Chan	ge History							
Rejections	🔇 Exit 🛞 Refresh List	😭 Export List 🔹							
ECIP Justification				Job Cha	nge History				
Notes	Field	Old Value		New Value Change Date				Change	ed By
lated	Job Close Date	Apr 7 2016 12:00AM				Thursday, Ap	oril 21, 2016 6:41 AM	JAKE LI	EWANDOWSKI
Appointments	Job Close Note	already wx				Thursday, Ap	oril 21, 2016 6:41 AM	JAKE LI	EWANDOWSKI
Status History	Assessor			CHRISTIAN T GRAP	F	Tuesday, July	/ 12, 2016 1:56 AM	VERON	ICA ALVAREZ
Files	Crew Leader			OSCAR RICO MEND	OZA	Tuesday, July	/ 12, 2016 1:56 AM	VERON	ICA ALVAREZ
Audit/Change History	DwellingAssessmentID			26381		Tuesday, July	/ 12, 2016 1:56 AM	VERON	ICA ALVAREZ
	Job Close Reason	PREVIOUSLY WX BY LIHE	AP/DOE			Tuesday, July 12, 2016 1:57 AM		VERON	ICA ALVAREZ
	Validation Error Count	0	0		4 Tues		/ 12, 2016 2:08 AM	VERON	ICA ALVAREZ
	Job Completed Date			07/01/2016		Monday, July	18, 2016 8:35 AM	JAKE L	EWANDOWSKI
	Job Type	INITIAL WEATHERIZATIO	N	ECIP HEATING/COC	LING ONLY	Monday, July	18, 2016 8:35 AM	JAKE L	EWANDOWSKI
	Validation Error Count	4		1		Monday, July	18, 2016 8:35 AM	JAKE L	EWANDOWSKI
	Validation Error Count	1		0		Monday, July	18, 2016 8:35 AM	JAKE LI	EWANDOWSKI
	Reported Date			08/15/2016		Tuesday, Aug	gust 2, 2016 8:05 AM	BAR LC	OWENBERG
	🕲 Refresh List 🛛 📑 Export I	ist 🔻							
				Measure Recor	ds Change Histor	y			
	Jobsheet Detail ID	Field	Old Value		New Value		Change Date		Changed By
	297544	Crew Labor Amount	0.00		246.92		Tuesday, July 12, 2016 2:0	1 AM	VERONICA ALVAREZ
	297544	Labor Hours	0.0000		4.5000		Tuesday, July 12, 2016 2:0	1 AM	VERONICA ALVAREZ
	297544	Crew Labor Amount	246.92		379.22		Tuesday, July 12, 2016 2:0	1 AM	VERONICA ALVAREZ
	297544	Labor Hours	4.5000		9.0000		Tuesday, July 12, 2016 2:0	1 AM	VERONICA ALVAREZ
	297544	Crew Labor Amount	379.22		599.72		Tuesday, July 12, 2016 2:0	2 AM	VERONICA ALVAREZ
	297544	Labor Hours	9.0000		16.5000		Tuesday, July 12, 2016 2:0	2 AM	VERONICA ALVAREZ
	297544	Crew Labor Amount	599.72		1011.24		Tuesday, July 12, 2016 2:0	2 AM	VERONICA ALVAREZ
	297544	Labor Hours	16.5000		24.0000		Tuesday, July 12, 2016 2:0	2 AM	VERONICA ALVAREZ

Go Back to the Job Reporting Screen and Re-Report the Corrected Jobs in the Same Reporting Period



Set the Reported Date to the original reported date Select Jobs and click Mark Reported Click eCORE Database Transfer

SERV									
Home	- 17	loh F	Reporting				' 'Y		
Contacts			toporting						
HEAP	End Date		Reported Dat	e: 3/15/2019	• 🙆 Mark Re	ported 🛛 💊 eC	ORE Database Transfer	G Refresh List	4
Nuestharization		Ŷ	Program 9	Job Control Code	a Job ID 🛛 📍	Dwelling ID 📍	Job Type 🛛 🕈	Completed Date	Custo
A Dwelling/Job Search		0	831 CONSERVE 2018		48786	44006	PRIVATE CONTRACTING	2/19/2019	AIR C ASSC
Scheduling		0	831 CONSERVE 2018		48761	43988	PRIVATE CONTRACTING	2/11/2019	AIR C
\Xi Open Jobs List		0	831 CONSERVE 2018		48729	43970	PRIVATE CONTRACTING	2/4/2019	APPL
Appointment Schedule		0	831 CONSERVE 2018		48741	43975	PRIVATE CONTRACTING	2/14/2019	APPL

Possible EARS Adjustment



Submit an EARS Adjustment only if the Direct Program Activity (DPA) totals changed.

The EARS reporting period <u>must be the same</u> as it was when the job was originally submitted.

EARS - Expenditure Activity Reporting System

Page 1

2016 LIHEAP WEATHERIZATION EXPENDITURE/ACTIVITY REPORT

Contra CCES	actor:		Contract Number: 16B-4038	2	Report Period: 2/1/16 - 2/29/16	Adjustment: 0	
Prepar Bar Lo	red by (Name/Title): owenberg / Financial Analyst	E-mail Address: bar@energyservices.c	org	Teleph 831-76	one: 51-7080 x1	Fax Number: 831-728-0535	
10 - W	EATHERIZATION PROG	RAM COSTS					
1.	Intake				.00		
2.	Outreach				.00		
3a.	Training and Technical Assis	stance		.00			
3b.	Out of State Travel		.00				
4.	Major Vehicle and Field Equ		.00				

Prior Period Adjustments (PPA)





Prior Period Adjustments (PPA)



PPAs can only be submitted on APPROVED Jobs

A leveraged job must have **BOTH** programs **APPROVED** before a PPA can be submitted

CSD does not consistently approve report periods even if your reports reconciled, you may need to request approval before initiating the PPA process

PPA Process



1.Update: Check the CSD eCORE Database EARS Reconciliation Activity in ServTraq to confirm the reports have been "Approved" in eCORE and EARS
2.Un-report the job(s) in ServTraq
3.Make adjustment(s) to Measure Costs
4.Re-report the job(s) in the same period as they were originally reported
5.Go to the CSD eCORE Prior Period Adjustments screen in ServTraq
Select the job(s) adjusted and Send Wx Data Transfer

6. Submit EARS Adjustment if DPA totals changed

Check for Status updates for PPA



Welcome 60000ADHoyos ! [Log Out] [Change Password] [Contact ServTr

CSD eCORE Database / EARS Reconciliation Approval Activity

🚱 HEAP	R	Check CSD for S	tatus Updates	• Refresh List	🛨 Export List 🔻	-			Enter Sea	arch Criteria
Marth evice tion			Contract Number	Program 📍	Report Period 📍	Adjustment Num	Activity Date 👻	Approval Status	EARS Requested	eCORE Database
🔆 Weatherization			15C-1002	DOE WX	2016-06	0	7/22/2016	MATCHED	\$1,184.63	\$1,184.63
붬 Dwelling/Job Search			15B-3002	LIHEAP EHA	2016-06	0	7/21/2016	MATCHED	\$28.86	\$28.86

Scheduling -

付 Home

Contacts

- E Open Jobs List
- Appointment Schedule
- Crew Time Entry
- 🛵 Weatherization Marketing
- 🛵 UA Marketing from Weatheriz
- 🔆 Weatherization Admin $\overline{\mathbf{v}}$
 - Dwellings not in Smartys
 - Job Reporting
 - S Unreport Jobs
 - Performance Measure Ch
 - Contract Expense Entry

Unlock jobs for editing by "Unreporting"







Make Job Measure Data Updates

Open the Job ID and correct the data that needs to be fixed.

🔁 Exit	💥 Delete	🐵 Refresh	🐻 Link	🔓 Unlink	📋 Jobshee	t Details	🗍 Clone Job			2
CSD eCO Insta	RE Database St CSD Status I Illed Measu	tatus: FAILED Date: 2/7/2019 UTCS	3:45:19 PM			Latest	Transfer Batch: 1		ine fotone	
Adjustm	ent: All Adjus	tments	*	🕀 Add Meas	sure 🎧 Ec	it Measure	💢 Delete Measure	🐵 Refresh List	🖹 Expo	rt
			1	Installed Mea	sures for Jol	ID - 3539	, Customer - Tanana			R
	Measure					Subprog	ram	Line Total	C	aı
	BLOWER DO	OR TEST - PRE-T	EST			LIHEAP W	VX 2015		\$58.19	
	CARBON MON	NOXIDE ALARM				ECHS 20	15		\$41.98	
	CAULKING, S	INGLE FAMILY				DOE WAR	2015		\$36.49	
	CEILING INS	ULATION, R VAL	UE 20-30			DOE WAR	2015	\$1	,557.60	
	COMBUSTION	N APPLIANCE SA	FETY POST-T	EST		ECCS 201	15		\$70.90	
	COMBUSTION	N APPLIANCE SA	FETY PRE-TE	ST		LIHEAP W	VX 2015		\$36.02	
	CONTRACTOR	R POST-WEATHE	RIZATION IN	ISPECTION		LIHEAP V	VX 2015		\$36.02	
	COOLING SO UNIT	URCE REPLACE	MENT, EVAPC	RATIVE COOL	ER, ROOF	ECCS 201	15	\$1	,590.00	
	DOOR REPAI	R, EXTERIOR, AI	L OTHER TY	PES		DOE WAR	2015		\$68.74	
	DOOR REPLA LEAKS ONLY	CEMENT, EXTER	IOR, ALL OT	HER TYPES - C	ATASTROPHIC	DOE WAR	2015	\$	\$255.49	
	DUCT LEAKA	GE PRE-TEST (W	ITH DUCT BL	ASTER ONLY)		ECCS 201	15		\$0.00	
	GLASS REPLA					DOF WAR	2015		\$65.55	
								Total: \$9	,151.67	

Go back to Job Reporting Screen and report the *corrected* Jobs in the <u>same reporting period</u> as initially submitted to the eCORE Wx Database.



- Set the **Reported Date** to the original reported date
- Select Jobs and click Mark Reported
- IMPORTANT: DO NOT click eCORE Database Transfer here

Home	Ê	Job	Reporting						
Contacts		0001	toporting			($\langle \mathcal{A} \rangle$		
HEAP	End Dat	2:	Reported Dat	e: 3/15/2019	• 🙆 Mark Re	ported 🛛 🚳 eC	ORE Database Transfer	G Refresh List	4
Westberization		Ŷ	Program 9	Job Control Code	a Job ID 🛛 🖗	Dwelling ID 📍	Sob Type 💡	Completed Date	Custo
A Dwelling/Job Search		0	831 CONSERVE 2018		48786	44006	PRIVATE CONTRACTING	2/19/2019	AIR 0 ASSC
Scheduling		0	831 CONSERVE 2018		48761	43988	PRIVATE CONTRACTING	2/11/2019	AIR O ASSO
1 Open Jobs List		0	831 CONSERVE 2018		48729	43970	PRIVATE CONTRACTING	2/4/2019	APPL
Appointment Schedule		0	831 CONSERVE 2018		48741	43975	PRIVATE CONTRACTING	2/14/2019	APPL

Open the CSD Bucket Prior Period Adjustment Screen, select the job records adjusted and click eCORE Data Transfer.

🔦 Unreport Jobs

LIWP Program

E LIWP CIR Calculator

Performance Measure Checklist

🖕 CSD eCORE Database Rejected Records

O CSD eCORE Database Data Transfer History

CSD eCORE Database EARS Reconciliation Activity

O CSD eCORE Database Prior Period Adjustments

Contract Expense Entry

CSD eCORE Database Reporting



Welcome 60050Jgarcia! [Log Out] [Change Password]

CSD eCORE Database Prior Period Adjustments

Contract Expense Entry	eCORE	E Database Data Transfer 🛛 🛞	Refresh List 🛛 📔	🕈 Export List 🔻		Enter Search Crit
eCORE Database Reporting		Has Measure Changes	Job ID 💡	Dwelling ID 💡	Last Updated Date $~~\bar{\gamma}$	Return Web Service Pro
CSD eCORE Database Rejected Records		\checkmark	13828	5953	3/17/2016	12/30/2015
CSD eCORE Database EARS Reconciliation Activity		\checkmark	13811	19925	11/24/2015	9/22/2015
CSD eCORE Database Prior Period Adjustments		\checkmark	13690	8588	7/28/2015	7/16/2015
/P Program		\mathbf{N}	13324	20006	11/24/2015	9/22/2015
LIHEAP Measures w/LIWP Equivalent Installed		\checkmark	12170	16116	11/24/2015	9/22/2015
LIWP CIR Calculator		\checkmark	13714	22215	11/24/2015	9/22/2015

Non Reconciliation issues



First thing to do is Check for rejected records



SEKVTRAQ													
Home .	Monthorizati		stabaca (aCOPI	Databaco	Paiastians								
Contacts	X weathenzau	on Da	Itabase (econd	: Database) Rejections								
Ch. HEAD	🖉 Clear Rejection 🗙	Delete Fr	ejestion O Refresh I	ist 🛓 Export	List 🔹						Enter Search Crit	oria	
- Contract	Transfer Batch ID	+ 3	Job ID T	Dwelling ID +	Customer	 Transfer Date +	User	Ψ	CSD Code	4	Rejection Reason	τ b	Measure
* Weatherization											THE DWELLING CONTROL CODE USED ON THIS JOB DOES NOT		
M Dwelling/Job Search	46839ce2-c597-4002-8caf- f1b4b9672f56		18927	32664		2/25/2019 2:06:45 PM			3N		MATCH THE DWELLING CONTROL CODE PREVIOUSLY USED FOR THIS ADDRESS 1225 S 36TH ST SAN DIEGO CA 92113-3104. TP	15	
* Scheduling	120107072530										ADDRESS WAS PREVIOUSLY REPORTED UNDER DWELLING CON CODE 32665-18928.	ROL	
🗄 Open Jobs List													
Appointment Schedule													
Crew Time Entry													
Sy Weatherization Marketing													
🚴 UA Marketing from Weatherization Jobs Complete													
* 🔅 Weatherization Admin													
E Dwellings not in SmartyStreets													
Job Reporting													
n Unreport Jobs													
Performance Measure Checklist	-												
Contract Expense Entry													
👫 Ineligible Address List													
* 🚯 CSD eCORE Database Reporting													
ScSD eCORE Database Rejected Records													
S CSD eCORE Database Data Transfer History													
CSD eCORE Database EARS Reconciliation Ac													
S CSD eCORE Database Prior Period Adjustmen													
- 🐻 LIWP Program													
C LIHEAP Measures w/LIWP Equivalent Installer													

Non Reconciliation issues



Compare your print out of the CSD monthly to the current data being populated in the CSD monthly

iontractor:	Contract Number:	Report Period:
CENTRAL COAST ENERGY SERVICES, INC.	18B-4037	2/15/2019
130 - WX TRAINING AND TECHNICAL ASSISTANCE COSTS		
140 - WX PROGRAM COSTS DETAILS		
150 - WX PROGRAM ACIVITIES COSTS	And all an and an and and	1 million
1. Wx Program Activities	\$0.0000	
160 - OTHER PROGRAM COSTS		
1. Wages-Field Staff	\$0.0000	
2. Wages-Program Management & Support	\$0.0000	
3. Workers' Compensation	\$0.0000	
4. Lodging and Per Diem	\$0.0000	
5. Disposal Fees	\$0.0000	
6. Historic Preservation Review	\$0.0000	
7. Vehicle & Equipment Repair, Maintenance, Fuel	\$0.0000	
8. Ancillary Supplies	\$0.0000	
9. Waste Breakage	\$0.0000	
10. Solar Water Heater Maintenance	\$0.0000	
INSTA		
INOTA		

Earned Measure

Thursday, March 7, 2019 11:50 AM

		Page 1	of 2	
# ofDwellings	Unit of Measure or Labor	Rate OR Materials OR Fees	Subcontractor	

CSD Monthly Report

Reported Date:*	2/15/2019	
Program:*	18B-4037 - LIHEAP WEATHERIZATION 2018	
		Suhm

MONTHLY WEATHERIZATION REIMBURSEME	NT/ACTIVITY REPORT LIHEAP	WEATHERIZATION 2018
Contractor:	Contract Number:	Report Period:
CENTRAL COAST ENERGY SERVICES, INC.	18B-4037	2/15/2019
130 - WX TRAINING AND TECHNICAL ASSISTANCE COSTS		
140 - WX PROGRAM COSTS DETAILS		
150 - WX PROGRAM ACIVITIES COSTS		
1. Wx Program Activities	\$0.0000	
160 - OTHER PROGRAM COSTS		
1. Wages-Field Staff	\$0.0000	
2. Wages-Program Management & Support	\$0.0000	
3. Workers' Compensation	\$0.0000	
4. Lodging and Per Diem	\$0.0000	
5. Disposal Fees	\$0.0000	
6. Historic Preservation Review	\$0.0000	
7. Vehicle & Equipment Repair, Maintenance, Fuel	\$0.0000	
8. Ancillary Supplies	\$0.0000	
9 Waste Breakane	\$0.0000	

Compare print out of Jobs check to current Measures installed list (by completed date)

Home

Contacts HEAD

Inventory

Reports

Weatherization



9 Labor Hours

\$51.0750

\$87.3770

\$21,0988

9 Labor Amount

\$51.0

\$6.4

\$21.0

1.5000

0.2500

0.5000

9 Measure Count Line Total

1

2

Jobs Check

Jobs completed by 3/13/2019, Not Reported, Entered on or before 3/13/2019

00110LICTL 2010								
st Name / Address	DwellingID	JobID 35 HARKINS	Completed SLOUGH RD	Labor WATSONVILLE	Sub. 95076	Fees	Materials	Job Total
	43934	48673	3/4/2019	\$642.30	\$0.00	\$0.00	\$0.00	\$642.30
EVELOPMENT INC, NINO		642 BIKLE D	R KING CITY	3930				
	43917	48646	3/6/2019	\$9261.89	\$0.00	\$0.00	\$9,772.59	\$19,034.48
ESSIAH, SAMIR		380 EL CAM	INITO RD CAR	MEL VALLEY	3924			
	43859	48877	3/1/2019	\$150.14	\$0.00	\$0.00	\$0.00	\$150.14
UMBING HEATING, CHRIS	WILSON	131 KAILUA	CIR MARINA	3933				
	44019	48808	3/1/2019	\$330.69	\$0.00	\$0.00	\$0.00	\$330.6
LUMBING AND HEATING, W	ILSON'S	2ND SW OF	MISSION STR	EET ALTA AVE	CARMEL 93	9921		
	44055	48883	3/12/2019	\$73.42	\$0.00	\$0.00	\$0.00	\$73.4
LUMBING AND HEATING, W	ILSON'S	27536 SCH	JLTE RD CAR	MEL VALLEY 93	3924			
	44056	48885	3/11/2019	\$297.62	\$0.00	\$0.00	\$0.00	\$297.6
OSS, DAWN	and the second	141 OAK LN	SCOTTS VAL	LEY 95066				
	44046	48865	3/6/2019	\$118.46	\$0.00	\$0.00	\$0.00	\$118,4
			N ST SANTA	RUZ 95060				
AT TEMPLE, SASVATI		1834 OCEA				\$0.00	\$21.66	\$226.2
AT TEMPLE, SASVATI	44049	1834 OCEA 48869	3/7/2019	\$204.62	\$0.00	\$0.00		0010004
AT TEMPLE, SASVATI	44049 TERS AND	48869 275 CROCK	3/7/2019 KER AVE PACI	\$204.62 FIC GROVE 93	\$0.00 950	\$0.00		
AT TEMPLE, SASVATI SHEET METAL INC, AR GUT	44049 TERS AND 44064 018 contains 9	1834 OCEA 48869 275 CROCI 48904	3/7/2019 KER AVE PACI 3/5/2019	\$204.62 FIC GROVE 931 \$165.35 \$11,244.49	\$0.00 \$0.00 \$0.00	\$0.00 \$0.00	\$0.00 \$9,794.25	\$165.3 \$21,038.7
AT TEMPLE, SASVATI SHEET METAL INC, AR GUT Program: 831 CONSERVE 20 DOE WX 2017	44049 TERS AND 44064 018 contains 9	1834 OCEA 48869 275 CROCI 48904 obs.	3/7/2019 KER AVE PACI 3/5/2019	\$204.62 FIC GROVE 931 \$165.35 \$11,244.49 Labor	\$0.00 950 \$0.00 \$0.00 Sub.	\$0.00 \$0.00 \$0.00	\$0.00 \$9,794.25 Materials	\$165.3 \$21,038.7 Job Total
AT TEMPLE, SASVATI SHEET METAL INC, AR GUT Program: 831 CONSERVE 20 DOE WX 2017 List Name / Address Avece FERMADDO	44049 TERS AND 44064 018 contains 9 DwellingIC	1834 OCEA 48869 275 CROCI 48904 jobs. JobID 312 SHIRE	3/7/2019 (ER AVE PACI 3/5/2019 Completed S WAY SALIN/	\$204.62 FIC GROVE 930 \$165.35 \$11,244.49 Labor &\$ 93906	\$0.00 \$0.00 \$0.00 \$0.00 Sub.	\$0.00 \$0.00 Fees	\$0.00 \$9,794.25 Materials	\$165.3 \$21,038.7 Job Total
SAT TEMPLE, SASVATI SHEET METAL INC, AR GUT Program: 831 CONSERVE 2/ DOE WX 2017 List Name / Address ALVES, FERNANDO	44049 TERS AND 44064 018 contains 9 DwellingIC 43730	1834 OCEA 48869 275 CROCI 48904 iobs. 312 SHIRE 48332	3/7/2019 KER AVE PACI 3/5/2019 Completed S WAY SALINJ 3/9/2019	\$204.62 FIC GROVE 93 \$165.35 \$11,244.49 Labor Labor \$93906 \$971.59	\$0.00 \$0.00 \$0.00 \$0.00 Sub. \$0.00	\$0.00 \$0.00 Fees \$0.00	\$0.00 \$9,794.25 Materials \$782.53	\$165.3 \$21,038.7 Job Total \$1,754.1
AT TEMPLE, SASVATI SHEET METAL INC, AR GUT Program: 831 CONSERVE 21 DOE WX 2017 List Name / Address ALVES, FERNANDO	44049 TERS AND 44064 D18 contains 9 DwellingIC 43730	1834 OCEA 48869 275 CROCI 48904 jobs. JobID 312 SHIRE 48332 949 LAS FI	3/7/2019 KER AVE PACI 3/5/2019 Completed S WAY SALIN/ 3/9/2019 LORES ST SOI	\$204.62 FIC GROVE 931 \$165.35 \$11,244.49 Labor \\$ 93906 \$971.59 .EDAD 93960	\$0.00 \$0.00 \$0.00 \$0.00 Sub. \$0.00	\$0.00 \$0.00 Fees \$0.00	\$0.00 \$9,794.25 Materials \$782.53	\$165.3 \$21,038.7 Job Total \$1,754.1
AT TEMPLE, SASVATI SHEET METAL INC, AR GUT Program: 831 CONSERVE 20 DOE WX 2017 List Name / Address ALVES, FERNANDO SISNEROS, MARTHA	44049 TERS AND 44064 018 contains 9 DwellingIC 43730 42925	1834 OCEA 48869 275 CROCI 48904 jobs. 312 SHIRE 48332 949 LAS FI 47264	3/7/2019 KER AVE PACI 3/5/2019 Completed S WAY SALIN/ 3/9/2019 LORES ST SOI 3/11/2019	\$204.62 FIC GROVE 931 \$165.35 \$11,244.49 Labor LS 93906 \$971.59 .EDAD 93960 \$1147.77	\$0.00 \$0.00 \$0.00 \$0.00 Sub. \$0.00 \$0.00	\$0.00 \$0.00 Fees \$0.00 \$0.00	\$0.00 \$9,794.25 Materials \$782.53 \$1,509.08	\$165.3 \$21,038.7 Job Total \$1,754.1 \$2,656.8
AT TEMPLE, SASVATI SHEET METAL INC, AR GUT Program: 831 CONSERVE 21 DOE WX 2017 List Name / Address ALVES, FERNANDO SISNEROS, MARTHA Program: DOE WX 2017 con	44049 TERS AND 44064 018 contains 9 DwellingIC 43730 42925 ntains 2 jobs.	1834 OCEA 48869 275 CROCI 48904 obs. 312 SHIRE 48332 949 LAS FI 47264	3/7/2019 KER AVE PACI 3/5/2019 Completed S WAY SALIN/ 3/9/2019 LORES ST SOI 3/11/2019	\$204.62 FIC GROVE 935 \$165.35 \$11,244.49 Labor L3 93906 \$971.59 EDAD 93960 \$1147.77 \$2,119.37	\$0.00 \$0.00 \$0.00 Sub. \$0.00 \$0.00 \$0.00	\$0.00 \$0.00 \$0.00 Fees \$0.00 \$0.00 \$0.00	\$0.00 \$9,794.25 Materials \$782.53 \$1,509.08 \$2,291.61	\$165.3 \$21,038.7 Job Total \$1,754.1 \$2,656.8 \$4,410.9
AT TEMPLE, SASVATI SHEET METAL INC, AR GUT Program: 831 CONSERVE 21 DOE WX 2017 LISI Name / Address ALVES, FERNANDO SISNEROS, MARTHA Program: DOE WX 2017 con EHCS 2019	44049 TERS AND 44064 D18 contains 9 Dwellingl 43730 42925 ntains 2 jobs.	1834 OCEA 48869 275 CROCI 48904 obs.) JobID 312 SHIRE 48332 949 LAS FI 47264	3/7/2019 (ER AVE PACI 3/5/2019 Completed S WAY SALIN/ 3/9/2019 ORES ST SOI 3/11/2019 Completed	\$204.62 FIC GROVE 93 \$165.35 \$11,244.49 Labor Labor S93906 \$971.59 EDAD 93960 \$1147.77 \$2,119.37 Labor	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$0.00 \$0.00 \$0.00 Fees \$0.00 \$0.00 \$0.00	\$0.00 \$9,794.25 Materials \$782.53 \$1,509.08 \$2,291.61 Materials	\$165.3 \$21,038.7 Job Total \$1,754.1 \$2,656.8 \$4,410.90 Job Total
AT TEMPLE, SASVATI SHEET METAL INC, AR GUT Program: 831 CONSERVE 20 DOE WX 2017 List Name / Address ALVES, FERNANDO SISNEROS, MARTHA Program: DOE WX 2017 con EHCS 2019 List Name / Address DI CICCO ALYCE	44049 TERS AND 44064 018 contains 9 DwellingI 43730 42925 ntains 2 jobs. DwellingI	1834 OCEA 48869 275 CROCI 48904 obs. 312 SHIRE 48332 949 LAS FI 47264	3/7/2019 (ER AVE PACI 3/5/2019 Completed S WAY SALIN 3/9/2019 J/11/2019 Completed A WAY WATSC	\$204.62 FIC GROVE 93 \$165.35 \$11.244.49 Labor Labor EDAD 93960 \$11147.77 \$2,119.37 Labor NVILLE 95076.02	\$0.00 \$0.00 \$0.00 Sub. \$0.00 \$0.00 \$0.00 Sub. \$0.00	\$0.00 \$0.00 \$0.00 Fees \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$0.00 \$9,794.25 Materials \$782.53 \$1,509.08 \$2,291.61 Materials \$943.69	\$165.3 \$21,038.7 Job Total \$1,754.1 \$2,656.8 \$4,410.9 Job Total \$1,501.3
AT TEMPLE, SASVATI SHEET METAL INC, AR GUT Program: 831 CONSERVE 20 DOE WX 2017 List Name / Address ALVES, FERNANDO SISNEROS, MARTHA Program: DOE WX 2017 col EHCS 2019 List Name / Address DI CICCO, ALYCE	44049 TERS AND 44064 p18 contains 9 DwellingIC 43730 42925 ntains 2 jobs. DwellingI 43769	1834 OCEA 48669 275 CROCI 48904 jobs. 312 SHIRE 48332 949 LAS FI 47264 0 JobiD 675 DELT, 48751	3/7/2019 (ER AVE PACI 3/5/2019 (ER AVE PACI 3/5/2019 (ER AVE PACI 3/5/2019 (ER S T SO 3/11/2019 (ER S T SO 3/11/2019 (ER S ST SO 3/11/2019 (ER ST SO 3/11/	\$204.62 FIG GROVE 93 \$165.35 \$11.244.49 Labor KS 93906 \$971.59 CEDAD 93960 \$1147.77 \$2,119.37 Labor NVILLE 96076 \$440.69	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$0.00 \$0.00 \$0.00 Fees \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$0.00 \$9,794.25 Materials \$782.53 \$1,509.08 \$2,291.61 Materials \$943.69	\$165.3 \$21,038.7 Job Total \$1,754.1 \$2,656.8 \$4,410.9 Job Total \$1,501.3
AT TEMPLE, SASVATI SHEET METAL INC, AR GUT Program: 831 CONSERVE 21 DOE WX 2017 List Name / Address ALVES, FERNANDO SISNEROS, MARTHA Program: DOE WX 2017 col EHCS 2019 List Name / Address DI CICCO, ALYCE	44049 TERS AND 44064 018 contains 9 DwellingIC 43730 42925 ntains 2 jobs. DwellingI 43799 24	1834 OCEA 48669 275 CROCI 48904 obs. 312 SHIRE 48332 949 LAS FI 47264 9 JobID 675 DELT/ 47264 48751 4425 CLAI	3/7/2019 KER AVE PACL 3/5/2019 Completed S WAY SALIN 3/9/2019 CORES ST SOL 3/11/2019 Completed A WAY WATSC 3/5/2019 RES ST SPC 5	\$204.62 FIG GROVE 93 \$165.35 \$11.244.49 Labor (\$ 93906 \$971.59 EDAD 93960 \$1147.77 \$2,119.37 Labor NVVLLE 95076 \$440.69 5 GAPTIOLA 95	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$0.00 \$0.00 \$0.00 Fees \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$0.00 \$9,794.25 Materials \$782.53 \$1,509.08 \$2,291.61 Materials \$943.69 \$1,128.23	\$165.3 \$21,038.7 Job Total \$1,754.1 \$2,656.8 \$4,410.9 Job Total \$1,501.3 \$1,829.9
AT TEMPLE, SASVATI SHEET METAL INC, AR GUT Program: 831 CONSERVE 20 DOE WX 2017 LISI Name / Address ALVES, FERNANDO SISNEROS, MARTHA Program: DOE WX 2017 col EHCS 2019 LISI Name / Address DI CICCO, ALYCE GOMEZ DE DAMICO, NAM	44049 TERS AND 44064 D18 contains 9 DwellingII 43730 42925 ntains 2 jobs. DwellingII 43799 27 27	1834 OCEA 48869 275 CROCI 48904 jobs. 312 SHIRE 48332 949 LAS FI 47264 0 JobiD 675 DELT. 48751 4425 CLA.	3/7/2019 (ER AVE PACI 3/5/2019 Completed S WAY SALIN 3/9/2019 CORES ST SOL 3/11/2019 Completed X WAY WATSC S ST SPC 5 3/11/2019	\$204.62 FIC GROVE 93 \$165.35 \$11,244.49 Labor Labor \$11,244.49 Labor \$11,244.49 Labor \$11,244.49 \$11,24	\$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00	\$0.00 \$0.00 \$0.00 Fees \$0.00 \$0.00 \$0.00 \$0.00 \$117.00 \$199.00	\$0.00 \$9,794.25 Materials \$762.53 \$1,509.08 \$2,291.61 Materials \$943.69 \$1,128.23	\$165.3 \$21,038.7 Job Total \$1,754.1 \$2,656.8 \$4,410.9 Job Total \$1,501.3 \$1,501.3

Installed Measures Report Report Parameter Report Type:* Measures by Completed Date Start Date:* 2/1/2019 3/15/2019 End Date * Select Programs:* LIHEAP WX 2019 Submit M Daily Reports * Weatherization Reports Dob Tracking Sheets ▶ Job File Labels Jobs Check 🛓 Export List 🔹 Measures Installed List - Jobs by Completed Date between 2/1/2019 and 3/15/2019 - as of 3/13/2019 at 3:00 PM 1 John Check Upposted Inventory Jobs Check Outstanding Invoices Program + + Job ID + + Measure + + Dobs Not Completed, Activity Entered Completed Date 9 Address 9 Zip Code 9 Install Date 9 City Measures Check Program: LIHEAP WX 2019 (Total Measure Count: 1210, Number of Jobs: 643, Total Expenditures: \$74,270.3841) (Continued on the next page) Aterials Entered on Not Reported Jobs Job ID: 42124 (Total Measure Count: 29, Number of Jobs: 19, Total Expenditures: \$3,019,9994) Unused Special Order Items On Completed Jobs * Measure: BLOWER DOOR TEST - POST-TEST (Total Measure Count: 1, Number of Jobs: 1, Total Expenditures: \$51.0750 Jobsheet Line Details Summary 2/28/2019 999 OLD SAN JOSE RD SPC 102 SOOUEL 95073 12/18/2018 CSD Monthly Report Measure: CARBON MONOXIDE ALARM (Total Measure Count: 2, Number of Jobs: 1, Total Expenditures: \$87.3770) Measures Installed List 999 OLD SAN JOSE RD SPC 102 2/28/2019 SOOUEL 95073 12/18/2018 Inventory Usage by Reported Date E Inventory Usage List Measure: COMBUSTION APPLIANCE SAFETY POST-TEST (Total Measure Count: 2, Number of Jobs: 1, Total Expenditures: \$21,0988) E Inventory Detail Report 2/28/2019 999 OLD SAN JOSE RD SPC 102 SOQUEL 95073 2/6/2019 E Purchase Order Detail Report Special Order Items Used By Report Period Measure: COMBUSTION APPLIANCE SAFETY PRE-TEST (Total Measure Count: 2, Number of Jobs: 1, Total Expenditures: \$158,7950) HS Monthly Report Measure: CONTRACTOR POST-WEATHERIZATION INSPECTION (Total Measure Count: 1, Number of Jobs: 1, Total Expenditures: \$22.1900) Crew Time Summary by Date Range Measure: COOKING APPLIANCE REPLACEMENT, GAS/PROPANE (Total Measure Count: 1, Number of Jobs: 1, Total Expenditures: \$666,9962) Vehicle Mileage Report with Variances + Measure: DOOR REPLACEMENT, EXTERIOR, ALL OTHER TYPES (Total Measure Count: 1, Number of Jobs: 1, Total Expenditures: \$425,5870) Vehicle Mileage Log to Invoice Exceptions Measure: DUCT LEAKAGE PRE-TEST (WITH DUCT BLASTER ONLY) (Total Measure Count: 1, Number of Jobs: 1, Total Expenditures: \$153.2250) Jobsheet Employee Details by Date Range Measure: DUCT REPAIR AND REPLACEMENT (Total Measure Count: 1, Number of Jobs: 1, Total Expenditures: \$76.3523) Jobsheet Employee Details by Reported Date Measure: FILTER REPLACEMENT, FURNACE (Total Measure Count: 1, Number of Jobs: 1, Total Expenditures: \$7.2375) Measure: HOT WATER FLOW RESTRICTOR, FAUCET RESTRICTOR (Total Measure Count: 2, Number of Jobs: 1, Total Expenditures: \$10,5450) := Jobsheet Employee Details List Measure: HOT WATER FLOW RESTRICTOR, HAND-HELD LOW FLOW SHOWERHEAD (Total Measure Count: 1, Number of Jobs: 1, Total Expenditures: \$18.1015) 1 Job Status Entries By Date Heasure: KITCHEN EXHAUST REPAIR & INSTALLATION (Total Measure Count: 1, Number of Jobs: 1, Total Expenditures: \$201.7247) := Contract Expenditure Progress Measure: LED NIGHT LIGHTS (Total Measure Count: 5, Number of Jobs: 1, Total Expenditures: \$18.2794) Contract Expenditure Progress - Print Version Payment Assistance Reports CCES Reports Page 1 of 2 (74 items) 🕜 🚺 2 🙃 California Reno

DEMO



ServTraq Support

- Email: <u>Support@ServTraq.com</u>
- Phone: 831-761-1747
- ServTraq Support Chat:

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